



Chad B. Nason, Financial Advisor

As a Series 7 and 66 registered Financial Advisor with Ameritas Investment Company, LLC, Chad focuses on full service financial planning and investment advice by helping clients plan ahead for their short-term needs and long-term goals.

Chad was born and raised in Southern Maine and attended Elon University in North Carolina. After receiving his bachelor's degree from Elon and living in Chicago for 10 years, he moved to South Fayette and joined The Advisors Group of Pittsburgh in 2014. Chad's keen attention to detail led him to focus on creating holistic financial plans for clients which help them prepare for retirement, college savings, generational wealth planning, and everything in between.

Chad thinks of himself as a "personal CFO" with each and every one of his client and small business relationships. Clients know that Chad will always go above and beyond the traditional financial advisor role to help in any way possible.

Chad is also extremely passionate about his family and being the best father he can be. You'll likely find him and his wife Kimberly cheering on their daughter at various cheerleading competitions throughout the country or their son on the baseball and soccer fields. When time allows he always enjoys a round of golf with friends.

Chad B. Nason offers products and services using the following business names: Advisors Group of Pittsburgh - insurance and financial services | Ameritas Investment Company, LLC (AIC), Member FINRA/SIPC - securities and investments | Ameritas Advisory Services (AAS) - investment advisory services. AIC and AAS are not affiliated with Advisors Group of Pittsburgh.